



HELPING K - 12 SCHOOLS
Achieve Greater Financial Control
and Office Productivity.



WINDOWS-BASED SOFTWARE FOR MUNICIPALITIES, K-12 SCHOOLS, COUNTIES AND SPECIAL DISTRICTS

TARGET OF PEAK PERFORMANCE® | BUDGETSENSE® | REVENUESENSE® | TRAINING | SUPPORT SERVICES

BudgetSense® Helps Coventry Public Schools Fiscal Services Director Earn Connecticut ASBO Rising Star Award

Coventry Public Schools

"In 2003, Mrs. Sherry Holmes converted our budget process into one that is more technologically oriented. Our new laser-printed PO system is the envy of our neighboring districts. Delegations from other districts have visited our business office to learn more about how this format was introduced to the various administrators in the district. Our most recent visitors have lauded Mrs. Holmes on efficiency with the installation, development and training in instituting this comprehensive budget format. Site-based management of the budget can be easily accomplished now with the help of this software implementation."

- Donna Bernard, Ph.D. Superintendent of Coventry Public Schools



Challenge

Improve performance in the face of tightening budgets and increasing stakeholder expectations.

Solution

Create a change-friendly operating culture; invest in technology that improves workflow processes and connects all school buildings to the fiscal office.

Benefits

Across-the-board operating improvements have generated capacity to take on more work without investment in additional staff. Better fiscal information, produced on a timely basis, generates school-wide savings, and opens new revenue and reimbursement opportunities.

Coventry's Fiscal Affairs Office Is a Model of Efficiency

Give credit to terrific leadership, a change-ready operating culture, and an investment in BudgetSense; these elements created one of the most efficient and professional business office environments in the UniFund/BudgetSense world.

Highlights

- The procurement cycle is completely paperless, except for purchase orders. Requisitions are entered into BudgetSense from remote schools, go through automatic budget checking, and are authorized by school principals – all online.
- The budgeting process is automated, with current and prior year columns produced in BudgetSense, exported to Microsoft Excel®, and emailed to schools. Wage and benefit estimates are automatically updated by BudgetSense. Approved budgets are imported into BudgetSense, which automatically updates the general ledger for the new budget year.
- Personnel functions have been transferred from the superintendent's office to the fiscal affairs office. With BudgetSense HR functionality, contracts and cover letters are prepared by merging information contained in HR/Payroll with Microsoft Word.

Coventry's Fiscal Affairs Office is a model of efficiency.