



HELPING K - 12 SCHOOLS  
Achieve Greater Financial Control  
and Office Productivity.



WINDOWS-BASED SOFTWARE FOR MUNICIPALITIES, K-12 SCHOOLS, COUNTIES AND SPECIAL DISTRICTS

TARGET OF PEAK PERFORMANCE® | BUDGETSENSE® | REVENUESENSE® | TRAINING | SUPPORT SERVICES

## Ralph Mahar RSD, a 10-Year User of FundSense®, Has Zero Regrets Regarding Migration to BudgetSense®

### Ralph Mahar Regional School District, Orange, MA

*"We loved FundSense. We never wanted to leave it, but we couldn't ignore any longer the improvements that modern technology could offer us."*

*- Robin Hurt, Asst. Treasurer, and Stacey Mousseau, HR Benefits Specialist*

#### At-a-Glance

Staff	130
Students	750
Budget	\$10 M
Student to computer ratio	1 : 1.2

### Challenge

Staff felt uncertainty about moving to a completely new technology and financial management system, finding time to learn the new system while keeping current on the existing system, and making sure that BudgetSense payroll checks produced the same results as those produced by FundSense.

### Solution

By committing 100 percent to the new BudgetSense system, staff felt assured that the work involved to move forward with a new system would be worth the effort. They trusted the knowledge, experience, and instincts of UniFund's installation and training service experts.

### Benefits

- Terrific reports that reflect accurate spending and budget balances
- Easy export to Microsoft Excel®
- Efficient "what if" modeling of expenditure projections during contract negotiations, which produces outcome reports within minutes, not days
- Elimination of all the clerical work associated with entering and approving requisitions and purchase orders

### Collegial Advice about Migrating from FundSense to BudgetSense

- Make sure the information going into BudgetSense is correct. Make changes in FundSense before submitting your files to UniFund IT Services for conversion to BudgetSense. Specifically, review and clean up the chart of accounts, vendor records, and employee information.
- Set specific milestone dates for going live with accounting / procurement and payroll. Organize work habits to help you achieve your self-imposed commitments.
- Do a side-by-side payroll; compare and research differences, proactively alert employees of differences and provide reassuring explanations.
- Don't skimp on training and IT support services. Invest as much as you can afford as "there's so much there."

### Other Expressions of Approval from Robin Hurt and Stacey Mousseau

*"The built-in online help advice is terrific."*

*"It was not like we were left out in the cold. The on-site training and go-live assistance was appreciated."*

*"The benefit accrual status on paycheck stubs is very informative. Teachers have a better appreciation of the benefits the district provides to them."*

*"God bless UniFund's Joan Davis."*