



HELPING K-12 SCHOOLS
Achieve Greater Financial Control
and Office Productivity.



WINDOWS-BASED SOFTWARE FOR MUNICIPALITIES, K-12 SCHOOLS, COUNTIES AND SPECIAL DISTRICTS

TARGET OF PEAK PERFORMANCE® | BUDGETSENSE® | REVENUESENSE® | TRAINING | SUPPORT SERVICES

Governor Wentworth Relies on BudgetSense® to Monitor Budget Compliance

Governor Wentworth School District (GWSD), SAU #49 (NH)

"Requisitioning, performed from remote site locations, has been one of our most significant contributors to performance improvement. We've eliminated a lot of inefficiencies by entering requisitions directly into BudgetSense® and giving our school officials up-to-the-minute budget status information. Spending cannot exceed budgets—that's the way we've set up BudgetSense to work for us."

- Mary Patry, Business Administrator

Challenge

Eliminate procurement inefficiencies, improve spending controls, modernize the accounting system, and find a solution that will work interchangeably with Microsoft Excel® and Crystal Reports®.

Solution

Invest in UniFund's BudgetSense, Windows®-based accounting software, with one-click export to Excel. Purchase Crystal Reports and develop custom reporting solutions for the business office.

Benefits

All nine schools are connected to BudgetSense. Requisitions are entered and approved based on rule-based budget controls that are overseen by BudgetSense. Over 30 custom reports have been created to meet the unique informational needs of GWSD.

GWSD Reaches for Peak Performance by Connecting 25 Remote-Site Users to BudgetSense.

Mary Patry had one huge performance target in mind when GWSD invested in BudgetSense in 2003: connect all nine district school buildings to BudgetSense and initiate the procurement process by entering requisitions directly into BudgetSense. New requisitions are either accepted or rejected by BudgetSense, based on rules enabled in the software.

The new process dealt a blow to over-spending and created a seamless flow of communication between teachers and administrators in need of supplies and business office personnel who authorize and issue purchase orders.

Crystal Reports Mastery Supplements Standard BudgetSense Payroll Reports

Every organization seems to have its own way of doing payroll, perhaps a result of carrying forward work habits and principles from previous accounting systems. In most instances, this maverick behavior would create reporting problems, unless the staff is proficient in Crystal Reports. That is the case with GWSD, where Payroll Administrator Cheryl Sawyer uses Crystal Reports to create reports that she finds helpful to confirm the accuracy of her work and report wage and benefit activity to agencies.

We are so impressed with Cheryl's can-do attitude, that we invited her to contribute to our 2006 Idea Summit by sharing her insights with colleagues on becoming proficient with Crystal and BudgetSense's data structure. Her observations may also lead to some refinements in standard BudgetSense reporting.