



RevenueSense™ Personal Property

RevenueSense

Tax Assessment
and Billing

Utility Billing

Permits, Inspections
and Licensing

Personal Property

Motor Vehicle
and Excise Items

Miscellaneous Billing

Accounts Receivable
and Cash Collection

Tax Title and Tax Lien

Flexible personal property valuation system

RevenueSense Personal Property determines the assessed value of a business's tangible personal property—equipment, furniture, supplies, machinery, livestock, etc.—enabling the value to be calculated for tax billing. An organization's entire personal property inventory can be entered into one record and then easily accessed for calculations and flexible billing options.

Accurate Maintenance and Accountability

The Personal Property Assessment function stores general information (business name, address, account number, etc.), as well as inventory, assessment and tax information.

Utilizing this function, uniform procedures can be applied for accurate maintenance and accountability of all owned and leased personal property.

The screenshot shows a software window titled "(1) Treasurer's Office: Personal Property Assessment". It has several tabs: "General Info", "Inventory", "Assessment", "Add. Info", "Exemption Group", and "Other". The "Assessment" tab is active, displaying a table with the following data:

Inventory	FSE	Machinery	Other
\$15,000	\$500	\$3,000	\$1,500
Furniture & Fixtures	Tool & Equipment	Office Equipment	D. Pol. & Wares
\$15,000	\$2,500	\$3,000	\$2,000
Less: Library	Price/Value Changes	Total	
\$0	\$0.00	\$3,000	

At the bottom of the window, there is a menu bar with options: "File", "Edit", "Printing", "Record (1/1)", "Delete", "History", "Copy to Next", "Browse", and "Exit".

Flexible, Customizable Valuation System

Personal property valuation methodologies are flexible and completely customizable at both the summary and detail levels. Parameters can be defined so the assessed value can be calculated using a percentage of the appraised value and the depreciation tables, or manually entered by the user. The depreciation tables can be easily defined and linked to a record. Once all pertinent information is entered and the appropriate tax, levy and exemption codes are applied, the system computes the assessed value and displays a detailed breakdown of the values.

Unlimited Tax History and Exemptions

Utilizing the module's adaptability, users can access full and unlimited history per tax year, as well as revision number. During the calculation of taxable values and personal property taxes, unlimited multiple districts and personal exemptions can be considered.

Automatic Exemption Renewal

One of the system's timesaving features includes the renewal of tax exemptions each year without additional data entry. Users can credit taxpayers with an exemption automatically with no re-keying of pertinent information.

Posts to Accounts Receivable

After an assessment of personal property inventory is completed, the tax due is calculated and posted to Accounts Receivable and Cash Collection for billing and printing of bills.



About UniFund®

UniFund® LLC has over a decade of experience in providing highly functional and operational financial information solutions to over 300 local governments and K-12 school systems. Our revolutionary Target of Peak Performance™ needs analysis, easy-to-use Microsoft® Windows®-based BudgetSense® and RevenueSense™ software, and responsive support services deliver superior solutions for meeting the needs of dynamic operating environments.

UniFund, LLC
Millyard Technology Park
13 Technology Way
Nashua, NH 03060
Tel: 603-595-5500
Fax: 603-595-9960
info@unifundonline.com



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Extensive Billing Options

The system supports any type of billing installments, such as annual, semi-annual, quarterly, etc. In addition, users can instantly calculate a tax bill for a customer any time after valuations are entered or changed. Also, if all inventory is not available at the time of assessment, a partial billing can be posted and the adjustment can be billed when an adjustment to the assessment is made. Personal property tax bills can be customized for printing and printed on demand.

Complete Multi-Module Integration

RevenueSense Personal Property has the unique ability to be completely integrated with Property Control, Mass Appraisal, Tax Billing and Assessment, Utility Billing, Special Assessment, and Accounts Receivable and Cash Collection.

RevenueSense Personal Property Features

- Customizes valuation processes
- Computes levies and exemptions
- Automates exemption renewals
- Posts to Accounts Receivable and Cash Collection
- Supports flexible billing options
- Posts partial billing
- Prints customized bills

About RevenueSense

RevenueSense is a Microsoft Windows -based suite of modules designed to improve efficiencies in municipal revenue and collection functions. Set in a SQL Server environment, RevenueSense provides easy integration with Microsoft Outlook and Microsoft Office Professional functions like Excel and Word, and includes optional modules for Web-based information processing.

For More Information

Contact us by phone or e-mail to schedule an online, interactive demo over the Web.